

**Alluvial Gold and Diamonds  
Financials 2018-2019**

|    | A  | B              | C              | D               | E              | F               | G              | H               | I              | J               | K              | L               | M                | N                  |
|----|--|----------------|----------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|-----------------|----------------|-----------------|------------------|--------------------|
| 1  | <b>Cash flow US\$</b>                              |                |                |                 |                |                 |                |                 |                |                 |                |                 |                  |                    |
| 2  |  | 1              | 2              | 3               | 4              | 5               | 6              | 7               | 8              | 9               | 10             | 11              | 12               | Total Year 1       |
| 3  | <b>Income</b>                                      |                |                |                 |                |                 |                |                 |                |                 |                |                 |                  |                    |
| 4  | Sale of stones                                     |                | 256,500        |                 | 513,000        |                 | 769,500        |                 | 769,500        |                 | 769,500        |                 | 769,500          | \$3,847,500        |
| 5  | Loan or deposits                                   | 200,000        |                |                 |                |                 |                |                 |                |                 |                |                 |                  | \$200,000          |
| 6  | <b>Total Income</b>                                | <b>200,000</b> | <b>256,500</b> |                 | <b>513,000</b> |                 | <b>769,500</b> |                 | <b>769,500</b> |                 | <b>769,500</b> |                 | <b>769,500</b>   | <b>\$4,047,500</b> |
| 8  | <b>Expenditure</b>                                 |                |                |                 |                |                 |                |                 |                |                 |                |                 |                  |                    |
| 9  | <b>Capital Goods</b>                               |                |                |                 |                |                 |                |                 |                |                 |                |                 |                  |                    |
| 10 | 4 x 4  | 20,000         |                |                 |                |                 |                |                 |                | 32,000          |                |                 |                  | \$52,000           |
| 11 | Test equipment                                     |                |                |                 | 75,000         |                 |                |                 |                |                 |                |                 |                  | \$75,000           |
| 12 | <b>Total Capital Goods</b>                         | <b>20,000</b>  |                |                 | <b>75,000</b>  |                 |                |                 |                | <b>32,000</b>   |                |                 |                  | <b>\$127,000</b>   |
| 13 | <b>Purchase &amp; Processing of Diamonds</b>       |                |                |                 |                |                 |                |                 |                |                 |                |                 |                  |                    |
| 14 | Diamonds (Buying)                                  | 70,000         |                | 140,000         |                | 210,000         |                | 210,000         |                | 210,000         |                | 210,000         |                  | \$1,050,000        |
| 15 | Sierra Leone Diamond tax and export licence        | 3,500          |                | 7,000           |                | 10,500          |                | 10,500          |                | 10,500          |                | 10,500          |                  | \$52,500           |
| 16 | Belgium Import Tax (VAT)                           |                | 14,000         |                 | 28,000         |                 | 42,000         |                 | 42,000         |                 | 42,000         |                 | 42,000           | \$210,000          |
| 17 | Polisher   |                | 3,316          |                 | 6,632          |                 | 9,948          |                 | 9,948          |                 | 9,948          |                 | 9,948            | \$49,740           |
| 18 | GIA certification + number engraving               |                | 1,500          |                 | 3,000          |                 | 4,500          |                 | 4,500          |                 | 4,500          |                 | 4,500            | \$22,500           |
| 19 | <b>Total Purchase &amp; Processing of Diamonds</b> | <b>73,500</b>  | <b>18,816</b>  | <b>147,000</b>  | <b>37,632</b>  | <b>220,500</b>  | <b>56,448</b>  | <b>220,500</b>  | <b>56,448</b>  | <b>220,500</b>  | <b>56,448</b>  | <b>220,500</b>  | <b>56,448</b>    | <b>\$1,384,740</b> |
| 20 | <b>Operating Costs</b>                             |                |                |                 |                |                 |                |                 |                |                 |                |                 |                  |                    |
| 21 | Salary   | 15,000         | 15,000         | 15,000          | 20,000         | 20,000          | 20,000         | 25,000          | 25,000         | 27,500          | 30,000         | 30,000          | 30,000           | \$272,500          |
| 22 | Travel expenses                                    | 8,200          | 4,800          | 15,150          | 6,250          | 15,150          | 6,250          | 15,150          | 7,250          | 16,750          | 7,250          | 16,750          | 7,250            | \$126,200          |
| 23 | Rental of testing equipment                        | 10,000         |                | 10,000          |                |                 |                |                 |                |                 |                |                 |                  | \$20,000           |
| 24 | Local gemologist                                   | 300            |                | 600             |                | 600             |                | 1,000           |                | 1,500           |                | 1,500           |                  | \$5,500            |
| 25 | Transporting miners to Freetown                    | 1,000          |                | 1,500           |                | 2,000           |                | 2,000           |                | 2,000           |                | 2,500           |                  | \$11,000           |
| 26 | Mobile phones                                      | 200            |                | 300             |                | 500             |                | 500             |                | 500             |                | 500             |                  | \$2,500            |
| 27 | Marketing inc. web & social media                  | 450            | 250            | 1,000           | 1,500          |                 | 2,500          |                 | 2,500          |                 | 2,500          |                 | 2,500            | \$13,200           |
| 28 | Rapaport - membership and magazine                 |                |                | 940             |                |                 |                |                 |                |                 |                |                 |                  | \$940              |
| 29 | Insurance (travel, medical & diamonds)             | 300            |                | 750             |                | 1,650           |                | 2,250           |                | 2,250           |                | 2,250           |                  | \$9,450            |
| 30 | Accounting & Legal inc. Licences                   | 8,500          | 5,500          | 500             | 500            | 500             | 500            | 500             | 500            | 500             | 2,500          | 500             | 5,000            | \$25,500           |
| 31 | Local tips   | 2,000          |                | 3,500           |                | 3,500           |                | 5,000           |                | 5,000           |                | 5,000           |                  | \$24,000           |
| 32 | Courier  |                |                | 5,000           |                | 10,000          |                | 10,000          |                | 10,000          |                | 15,000          |                  | \$50,000           |
| 33 | Freetown Office                                    |                | 5,000          | 2,000           | 2,000          | 2,000           | 2,000          | 2,000           | 2,000          | 3,000           | 3,000          | 3,000           | 3,000            | \$29,000           |
| 34 | Unforeseen costs 10%                               | 12,098         | 3,887          | 20,124          | 3,788          | 26,440          | 4,320          |                 |                |                 |                |                 |                  | \$70,657           |
| 35 | <b>Total Operating Costs</b>                       | <b>58,048</b>  | <b>34,437</b>  | <b>76,364</b>   | <b>34,038</b>  | <b>82,340</b>   | <b>35,570</b>  | <b>63,400</b>   | <b>37,250</b>  | <b>69,000</b>   | <b>45,250</b>  | <b>77,000</b>   | <b>47,750</b>    | <b>\$660,447</b>   |
| 36 | <b>Total Expenditure</b>                           | <b>151,548</b> | <b>53,253</b>  | <b>223,364</b>  | <b>146,670</b> | <b>302,840</b>  | <b>92,018</b>  | <b>283,900</b>  | <b>93,698</b>  | <b>321,500</b>  | <b>101,698</b> | <b>297,500</b>  | <b>104,198</b>   | <b>\$2,172,187</b> |
| 37 | Shareholder loans/dividends                        |                |                |                 |                |                 | 13,774         | 113,330         | 48,746         | 137,804         | 63,908         | 149,492         | 77,444           | \$604,498          |
| 38 | Repayment of Capital & Interest                    |                |                |                 |                |                 |                | 33,333          | 33,333         | 33,333          | 33,333         | 33,333          | 33,333           | \$200,000          |
| 39 | <b>Net profit</b>                                  | <b>48,452</b>  | <b>203,247</b> | <b>-223,364</b> | <b>366,330</b> | <b>-302,840</b> | <b>663,708</b> | <b>-430,563</b> | <b>593,723</b> | <b>-492,637</b> | <b>570,560</b> | <b>-480,326</b> | <b>554,525</b>   |                    |
| 40 | <b>Cumulative Profit</b>                           | <b>48,452</b>  | <b>251,699</b> | <b>28,335</b>   | <b>394,665</b> | <b>91,825</b>   | <b>755,534</b> | <b>324,970</b>  | <b>918,693</b> | <b>426,056</b>  | <b>996,616</b> | <b>516,291</b>  | <b>1,070,816</b> |                    |

# Alluvial Gold and Diamonds

## Year 1 Profit Loss

| <b>Income</b>                                      |                    |
|--|--------------------|
| Sale of stones                                     | \$3,847,500        |
| Loan or deposits                                   | \$200,000          |
| <b>Total Income</b>                                | <b>\$4,047,500</b> |
| <b>Expenditure</b>                                 |                    |
| <b>Capital Goods</b>                               |                    |
| 4 x 4  | \$52,000           |
| Test equipment                                     | \$75,000           |
| <b>Total Capital Goods</b>                         | <b>\$127,000</b>   |
| <b>Purchase &amp; Processing of Diamonds</b>       |                    |
| Diamonds (Buying)                                  | \$1,050,000        |
| Sierra Leone Diamond tax and export licence        | \$52,500           |
| Tax in Belguim                                     | \$210,000          |
| Polisher   | \$49,740           |
| GIA certification + number engraving               | \$22,500           |
| <b>Total Purchase &amp; Processing of Diamonds</b> | <b>\$1,384,740</b> |
| <b>Operating Costs</b>                             |                    |
| Salary   | \$272,500          |
| Travel expenses                                    | \$126,200          |
| Rental of testing equipment                        | \$20,000           |
| Local gemologist                                   | \$5,500            |
| Transporting miners to Freetown                    | \$11,000           |
| Mobile phones                                      | \$2,500            |
| Marketing inc. web & social media                  | \$13,200           |
| Rapaport - membership and magazine                 | \$940              |
| Insurance (travel, medical & diamonds)             | \$9,450            |
| Accounting & Legal inc. Licences                   | \$25,500           |
| Local tips   | \$24,000           |
| Courier  | \$50,000           |
| Freetown Office                                    | \$29,000           |
| Unforeseen costs 10%                               | \$70,657           |
| <b>Total Operating Costs</b>                       | <b>\$660,447</b>   |
| <b>Total Expenditure</b>                           | <b>\$2,172,187</b> |
| Shareholder loans/dividends                        | \$604,498          |
| Repayment of Capital & Interest                    | \$200,000          |
| <b>Profit</b>                                      | <b>\$1,070,816</b> |

# **Alluvial Gold and Diamonds**

## **Financials 2018-2019**

1. Sales prices of polished diamonds in Antwerp per carat in USD
2. The sale prices - are based on RAPAPORT - 50% (The international official pricelist)
3. The calculation form rough to polished diamonds. Normally between 45 to 50% of the diamond is waste after the polishing.
4. It depends of the shape before polishing. Our pricelist have taken starting point in worst senario minus 50 %.

| <i>Carat</i> | <i>Price per carat before discount</i> |
|--------------|--|
| 1.0          | \$9,500                                |
| 2.0          | \$18,100                               |
| 3.0          | \$29,700                               |
| 4.0          | \$38,300                               |
| 5.0          | \$51,300                               |
| 6.0          | \$51,300                               |
| 7.0          | \$51,300                               |
| 8.0          | \$51,300                               |
| 9.0          | \$51,300                               |
| 10.0         | \$81,000                               |

# Alluvial Gold and Diamonds

## Financials 2018-2019

| <b>Expenses month 1</b>      |   |                  |
|------------------------------|---|------------------|
| #                            | Supplier / description                          | Amount           |
| <b>Expenditure Week 1</b>    |   |                  |
| 1                            | Flight to Antwerp and return                    | \$700            |
| 2                            | Transport around in Antwerp + airport transport | \$300            |
| 3                            | Hotel in Antwerp 2 nights                       | \$350            |
| 4                            | Food in Antwerp                                 | \$180            |
| 5                            | Insurance Cover travel, Sickness                | \$300            |
| Week 1 Total                 |   | \$1,830          |
| <b>Expenditure weeks 2-4</b> |   |                  |
| 6                            | Purchase a 4x4 (2nd hand)                       | \$20,000         |
| 7                            | Buying diamond - 2, 10 carat diamonds           | \$70,000         |
| 8                            | Sierra Leone Diamond tax and export licence     | \$3,500          |
| 9                            | Salary  | \$15,000         |
| 10                           | Tony flight to Freetown via Brussels            | \$1,750          |
| 11                           | Mahota flight to Freetown                       | \$1,750          |
| 12                           | Taxi & Ferry in Freetown to the hotel           | \$200            |
| 13                           | Hotel in Freetown & on the mining site          | \$3,000          |
| 14                           | Food in Sierra Leone                            | \$1,500          |
| 15                           | Rental of testing equipment                     | \$10,000         |
| 16                           | Local gemologist                                | \$300            |
| 17                           | Transport for the local miners to our offices   | \$1,000          |
| 18                           | Mobile phone, cards                             | \$200            |
| 19                           | Marketing inc. web & social media               | \$450            |
| 20                           | Accounting                                      | \$1,000          |
| 21                           | Licenses in Sierra Leone                        | \$7,500          |
| 22                           | Local tips                                      | \$2,000          |
| 23                           | Unforeseen costs 10%                            | \$12,098         |
| Weeks 2 - 4 Total            |   | \$131,248        |
| <b>Month 1 Total</b>         |   | <b>\$133,078</b> |

## Alluvial Gold and Diamonds Financials 2018-2019

| <b>Sales Month 2</b>    |   |                  |
|-------------------------|---|------------------|
| #                       | Description                                       | Amount           |
| 24                      | 5 carat polished diamond                          | <b>\$256,500</b> |
| <b>Expenses month 2</b> |   |                  |
| #                       | Supplier / description                            | Amount           |
| 25                      | Belgium Import Tax (VAT)                          | \$14,000         |
| 26                      | Polisher 10 carat                                 | \$3,316          |
| 27                      | GIA certification + number engraving              | \$1,500          |
| 28                      | Salary  | \$15,000         |
| 29                      | Flights to Antwerp                                | \$1,500          |
| 30                      | Local Antwerp expenses                            | \$350            |
| 31                      | Hotel in Antwerpen 5 - 8 days for Mahota and Tony | \$2,200          |
| 32                      | Food Antwerp                                      | \$750            |
| 33                      | Marketing inc. web & social media                 | \$250            |
| 34                      | Accounting  | \$500            |
| 35                      | Legal Costs                                       | \$5,000          |
| 36                      | Build & staff Freetown office                     | \$5,000          |
| 37                      | Unforeseen costs 10%                              | \$3,887          |
| <b>Month 2 Total</b>    |   | <b>\$53,253</b>  |
| <b>Salary</b>           |   |                  |
|                         | Mahota  | \$7,500          |
|                         | Tony  | \$7,500          |
|                         | Total Salary                                      | \$15,000         |

# Alluvial Gold and Diamonds

## Financials 2018-2019

| <b>Expenses month 3</b> |   |                  |
|-------------------------|---|------------------|
| <b>#</b>                | <b>Supplier / description</b>                 | <b>Amount</b>    |
| 38                      | Buying diamonds - 4, 10 carats                | \$140,000        |
| 39                      | Sierra Leone Diamond tax and export licence   | \$7,000          |
| 40                      | Salary  | \$15,000         |
| 41                      | Mahota Flight to Freetown                     | \$5,000          |
| 42                      | Tony Flight to Freetown                       | \$5,000          |
| 43                      | Local Freetown Travel Expenses                | \$400            |
| 44                      | Hotel in Freetown & on the mining site        | \$3,750          |
| 45                      | Food in Sierra Leone                          | \$1,000          |
| 46                      | Rental of Testing Equipment                   | \$10,000         |
| 47                      | Local gemologist                              | \$600            |
| 48                      | Transport for the local miners to our offices | \$1,500          |
| 49                      | Mobile phone, cards                           | \$300            |
| 50                      | Marketing inc. web & social media             | \$1,000          |
| 51                      | Rapaport                                      | \$940            |
| 52                      | Insurance                                     | \$750            |
| 53                      | Accounting                                    | \$500            |
| 54                      | Local tips                                    | \$3,500          |
| 55                      | Courier Costs                                 | \$5,000          |
| 56                      | Freetown Office                               | \$2,000          |
| 57                      | Unforeseen costs 10%                          | \$20,124         |
| <b>Month 3 Total</b>    |   | <b>\$223,364</b> |
|                         | <b>Salary</b>                                 |                  |
|                         | Mahota  | \$7,500          |
|                         | Tony  | \$7,500          |
|                         | <b>Total Salary</b>                           | <b>\$15,000</b>  |

## Alluvial Gold and Diamonds Financials 2018-2019

| <b>Sales Month 4</b>    |   |                  |
|-------------------------|---|------------------|
| #                       | Description                                       | Amount           |
| 58                      | 4 ten carat stones wholesale                      | <b>\$513,000</b> |
| <b>Expenses month 4</b> |   |                  |
| #                       | Supplier / description                            | Amount           |
| 59                      | Belgium Import Tax (VAT)                          | \$28,000         |
| 60                      | Polisher 10 carat                                 | \$6,632          |
| 61                      | GIA certification + number engraving              | \$3,000          |
| 62                      | Salary  | \$20,000         |
| 63                      | Flights to Antwerp                                | \$2,500          |
| 64                      | Local Antwerp expenses                            | \$500            |
| 65                      | Hotel in Antwerpen 5 - 8 days for Mahota and Tony | \$2,500          |
| 66                      | Food Antwerp                                      | \$750            |
| 67                      | Marketing inc. web & social media                 | \$1,500          |
| 68                      | Accounting  | \$500            |
| 69                      | Freetown Office                                   | \$2,000          |
| 70                      | Unforeseen costs 10%                              | \$3,788          |
| <b>Month 4 Total</b>    |   | <b>\$43,670</b>  |
| <b>Salary</b>           |   |                  |
|                         | Mahota  | \$10,000         |
|                         | Tony  | \$10,000         |
|                         | Total Salary                                      | \$20,000         |

# Alluvial Gold and Diamonds

## Financials 2018-2019

| Expenses month 5     |   |                  |
|----------------------|---|------------------|
| #                    | Supplier / description                        | Amount           |
| 71                   | Buying diamonds - 6 ten carat stones          | \$210,000        |
| 72                   | Sierra Leone Diamond tax and export licence   | \$10,500         |
| 73                   | Salary  | \$20,000         |
| 74                   | Mahota Flights to Freetown                    | \$5,000          |
| 75                   | Tony Flights to Freetown                      | \$5,000          |
| 76                   | Local Freetown Travel Expenses                | \$400            |
| 77                   | Hotel in Freetown & on the mining site        | \$3,750          |
| 78                   | Food in Sierra Leone                          | \$1,000          |
| 79                   | Local gemologist                              | \$600            |
| 80                   | Transport for the local miners to our offices | \$2,000          |
| 81                   | Mobile phone, cards                           | \$500            |
| 82                   | Insurance                                     | \$1,650          |
| 83                   | Accounting                                    | \$500            |
| 84                   | Local tips                                    | \$3,500          |
| 85                   | Courier                                       | \$10,000         |
| 86                   | Freetown Office                               | \$2,000          |
| 87                   | Unforeseen costs 10%                          | \$26,440         |
| <b>Month 5 Total</b> |   | <b>\$302,840</b> |
|                      | <b>Salary</b>                                 |                  |
|                      | Mahota  | \$10,000         |
|                      | Tony  | \$10,000         |
|                      | <b>Total Salary</b>                           | <b>\$20,000</b>  |



## Alluvial Gold and Diamonds Financials 2018-2019

| <b>Sales Month 6</b>    |   |                  |
|-------------------------|---|------------------|
| #                       | Description                                       | Amount           |
| 88                      | 6 ten carat stones wholesale                      | <b>\$769,500</b> |
| <b>Expenses month 6</b> |   |                  |
| #                       | Supplier / description                            | Amount           |
| 89                      | Belgium Import Tax (VAT)                          | \$42,000         |
| 90                      | Polisher  | \$9,948          |
| 91                      | GIA certification + number engraving              | \$4,500          |
| 92                      | Salary  | \$20,000         |
| 93                      | Flights to Antwerp                                | \$2,500          |
| 94                      | Local Antwerp expenses                            | \$500            |
| 95                      | Hotel in Antwerpen 5 - 8 days for Mahota and Tony | \$2,500          |
| 96                      | Food Antwerp                                      | \$750            |
| 97                      | Marketing inc. web & social media                 | \$2,500          |
| 98                      | Accounting  | \$500            |
| 99                      | Freetown Office                                   | \$2,000          |
| 100                     | Unforseen costs 10%                               | \$4,320          |
| <b>Month 6 Total</b>    |   | <b>\$50,018</b>  |
| <b>Salary</b>           |   |                  |
|                         | Mahota  | \$10,000         |
|                         | Tony  | \$10,000         |
|                         | <b>Total Salary</b>                               | <b>\$20,000</b>  |

## Alluvial Gold and Diamonds Financials 2018-2019

| Expenses month 7     |   |                  |
|----------------------|---|------------------|
| #                    | Supplier / description                        | Amount           |
| 101                  | Buying diamonds -6 ten carat                  | \$210,000        |
| 102                  | Sierra Leone Diamond tax and export licence   | \$10,500         |
| 103                  | Salary  | \$25,000         |
| 104                  | Mahota Flights to Freetown                    | \$5,000          |
| 105                  | Tony Flights to Freetown                      | \$5,000          |
| 106                  | Local Freetown Travel Expenses                | \$400            |
| 107                  | Hotel in Freetown & on the mining site        | \$3,750          |
| 108                  | Food in Sierra Leone                          | \$1,000          |
| 109                  | Local gemologist                              | \$1,000          |
| 110                  | Transport for the local miners to our offices | \$2,000          |
| 111                  | Mobile phone, cards                           | \$500            |
| 112                  | Insurance                                     | \$2,250          |
| 113                  | Accounting                                    | \$500            |
| 114                  | Local tips                                    | \$5,000          |
| 115                  | Courier                                       | \$10,000         |
| 116                  | Freetown Office                               | \$2,000          |
| <b>Month 7 Total</b> |   | <b>\$283,900</b> |
| <b>Salary</b>        |   |                  |
|                      | Mahota  | \$12,500         |
|                      | Tony  | \$12,500         |
|                      | <b>Total Salary</b>                           | <b>\$25,000</b>  |

# Alluvial Gold and Diamonds

## Financials 2018-2019

| Sales Month 8        |   |                  |
|----------------------|---|------------------|
| #                    | Description                                       | Amount           |
| 117                  | 6 ten carat at wholesale prices                   | <b>\$769,500</b> |
| Expenses month 8     |   |                  |
| #                    | Supplier / description                            | Amount           |
| 118                  | Belgium Import Tax (VAT)                          | \$42,000         |
| 119                  | Polisher  | \$9,948          |
| 120                  | GIA certification + number engraving              | \$4,500          |
| 121                  | Salary  | \$25,000         |
| 122                  | Flights to Antwerp                                | \$2,500          |
| 123                  | Local Antwerp expenses                            | \$500            |
| 124                  | Hotel in Antwerpen 5 - 8 days for Mahota and Tony | \$3,500          |
| 125                  | Food Antwerp                                      | \$750            |
| 126                  | Marketing inc. web & social media                 | \$2,500          |
| 127                  | Accounting  | \$500            |
| 128                  | Freetown Office                                   | \$2,000          |
| <b>Month 8 Total</b> |   | <b>\$51,698</b>  |
| <b>Salary</b>        |   |                  |
|                      | Mahota  | \$12,500         |
|                      | Tony  | \$12,500         |
|                      | <b>Total Salary</b>                               | <b>\$25,000</b>  |

# Alluvial Gold and Diamonds

## Financials 2018-2019

| Expenses month 9   |   |                  |               |  |  |        |  |          |      |  |          |              |  |          |
|--|---|------------------|---------------|--|--|--------|--|----------|------|--|----------|--------------|--|----------|
| #  | Supplier / description                        | Amount           |               |  |  |        |  |          |      |  |          |              |  |          |
| 129  | Purchase new 4 x 4                            | \$32,000         |               |  |  |        |  |          |      |  |          |              |  |          |
| 130  | Buying diamonds - 6 ten carat                 | \$210,000        |               |  |  |        |  |          |      |  |          |              |  |          |
| 131  | Sierra Leone Diamond tax and export licence   | \$10,500         |               |  |  |        |  |          |      |  |          |              |  |          |
| 132  | Salary  | \$27,500         |               |  |  |        |  |          |      |  |          |              |  |          |
| 133  | Mahota Flights to Freetown                    | \$5,000          |               |  |  |        |  |          |      |  |          |              |  |          |
| 134  | Tony Flights to Freetown                      | \$5,000          |               |  |  |        |  |          |      |  |          |              |  |          |
| 135  | Local Freetown Travel Expenses                | \$750            |               |  |  |        |  |          |      |  |          |              |  |          |
| 136  | Hotel in Freetown & on the mining site        | \$4,500          |               |  |  |        |  |          |      |  |          |              |  |          |
| 137  | Food in Sierra Leone                          | \$1,500          |               |  |  |        |  |          |      |  |          |              |  |          |
| 138  | Local gemologist                              | \$1,000          |               |  |  |        |  |          |      |  |          |              |  |          |
| 139  | Transport for the local miners to our offices | \$2,000          |               |  |  |        |  |          |      |  |          |              |  |          |
| 140  | Mobile phone, cards                           | \$500            |               |  |  |        |  |          |      |  |          |              |  |          |
| 141  | Insurance                                     | \$2,250          |               |  |  |        |  |          |      |  |          |              |  |          |
| 142  | Accounting                                    | \$500            |               |  |  |        |  |          |      |  |          |              |  |          |
| 143  | Local tips                                    | \$5,000          |               |  |  |        |  |          |      |  |          |              |  |          |
| 144  | Courier                                       | \$10,000         |               |  |  |        |  |          |      |  |          |              |  |          |
| 145  | Freetown Office                               | \$3,000          |               |  |  |        |  |          |      |  |          |              |  |          |
| <b>Month 9 Total</b>   |   | <b>\$321,000</b> |               |  |  |        |  |          |      |  |          |              |  |          |
| <table style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="3" style="padding: 5px 0 0 20px;"><b>Salary</b></td> </tr> <tr> <td style="padding: 5px 0 0 20px;">Mahota</td> <td style="width: 50%;"></td> <td style="text-align: right; padding: 5px 0 0 20px;">\$12,500</td> </tr> <tr> <td style="padding: 5px 0 0 20px;">Tony</td> <td></td> <td style="text-align: right; padding: 5px 0 0 20px;">\$15,000</td> </tr> <tr style="border-top: 1px solid black;"> <td style="padding: 5px 0 0 20px;">Total Salary</td> <td></td> <td style="text-align: right; padding: 5px 0 0 20px;">\$27,500</td> </tr> </table> |   |                  | <b>Salary</b> |  |  | Mahota |  | \$12,500 | Tony |  | \$15,000 | Total Salary |  | \$27,500 |
| <b>Salary</b>  |   |                  |               |  |  |        |  |          |      |  |          |              |  |          |
| Mahota   |   | \$12,500         |               |  |  |        |  |          |      |  |          |              |  |          |
| Tony   |   | \$15,000         |               |  |  |        |  |          |      |  |          |              |  |          |
| Total Salary   |   | \$27,500         |               |  |  |        |  |          |      |  |          |              |  |          |
| <p>NB there may be an income of \$5,000 from the disposal of the old land cruiser</p>  |   |                  |               |  |  |        |  |          |      |  |          |              |  |          |

# Alluvial Gold and Diamonds

## Financials 2018-2019

| <b>Sales Month 10</b>    |   |                  |
|--------------------------|---|------------------|
| #                        | Description                                       | Amount           |
| 146                      | 6 ten carat stones                                | <b>\$769,500</b> |
| <b>Expenses month 10</b> |   |                  |
| #                        | Supplier / description                            | Amount           |
| 146                      | Belgium Import Tax (VAT)                          | \$42,000         |
| 147                      | Polisher  | \$9,948          |
| 148                      | GIA certification + number engraving              | \$4,500          |
| 149                      | Salary  | \$30,000         |
| 150                      | Flights to Antwerp                                | \$2,500          |
| 151                      | Local Antwerp expenses                            | \$500            |
| 152                      | Hotel in Antwerpen 5 - 8 days for Mahota and Tony | \$3,500          |
| 153                      | Food Antwerp                                      | \$750            |
| 154                      | Marketing inc. web & social media                 | \$2,500          |
| 155                      | Accounting  | \$2,500          |
| 156                      | Courier   | \$0              |
| 157                      | Freetown Office                                   | \$3,000          |
| <b>Month 10 Total</b>    |   | <b>\$59,698</b>  |
| <b>Salary</b>            |   |                  |
|                          | Mahota  | \$15,000         |
|                          | Tony  | \$15,000         |
|                          | Total Salary                                      | \$30,000         |

# Alluvial Gold and Diamonds

## Financials 2018-2019

| <b>Expenses month 11</b> |   |                  |
|--------------------------|---|------------------|
| <b>#</b>                 | <b>Supplier / description</b>                 | <b>Amount</b>    |
| 158                      | Buying diamonds - 6 ten carat                 | \$210,000        |
| 159                      | Sierra Leone Diamond tax and export licence   | \$10,500         |
| 160                      | Salary  | \$30,000         |
| 161                      | Mahota Flights to Freetown                    | \$5,000          |
| 162                      | Tony Flights to Freetown                      | \$5,000          |
| 163                      | Local Freetown Travel Expenses                | \$750            |
| 164                      | Hotel in Freetown & on the mining site        | \$4,500          |
| 165                      | Food in Sierra Leone                          | \$1,500          |
| 166                      | Local gemologist                              | \$1,500          |
| 167                      | Transport for the local miners to our offices | \$2,500          |
| 168                      | Mobile phone, cards                           | \$500            |
| 169                      | Insurance                                     | \$2,250          |
| 170                      | Accounting                                    | \$500            |
| 171                      | local tips                                    | \$5,000          |
| 172                      | Courier                                       | \$15,000         |
| 173                      | Freetown office                               | \$3,000          |
| <b>Month 11 Total</b>    |   | <b>\$297,500</b> |
| <b>Salary</b>            |   |                  |
|                          | Mahota  | \$15,000         |
|                          | Tony  | \$15,000         |
|                          | <b>Total Salary</b>                           | <b>\$30,000</b>  |

## Alluvial Gold and Diamonds Financials 2018-2019

| <b>Sales Month 12</b>    |   |                  |
|--------------------------|---|------------------|
| #                        | Description                                       | Amount           |
| 174                      | 6 ten carat at wholesale price                    | <b>\$769,500</b> |
| <b>Expenses month 12</b> |   |                  |
| #                        | Supplier / description                            | Amount           |
| 175                      | Belgium Import Tax (VAT)                          | \$42,000         |
| 176                      | Polisher  | \$9,948          |
| 177                      | GIA certification + number engraving              | \$4,500          |
| 178                      | Salary  | \$30,000         |
| 179                      | Flights to Antwerp                                | \$2,500          |
| 180                      | Local Antwerp expenses                            | \$500            |
| 181                      | Hotel in Antwerpen 5 - 8 days for Mahota and Tony | \$3,500          |
| 182                      | Food Antwerp                                      | \$750            |
| 183                      | Marketing inc. web & social media                 | \$2,500          |
| 184                      | Accounting  | \$5,000          |
| 185                      | Freetown Office                                   | \$3,000          |
| <b>Month 12 Total</b>    |   | <b>\$62,198</b>  |
|                          |   |                  |
| <b>Salary</b>            |   |                  |
| Mahota                   |   | \$15,000         |
| Tony                     |   | \$15,000         |
| Total Salary             |   | \$30,000         |